



Internal News Release:

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METROPOLIS ENERGY ANNOUNCES FORMATION AND BUSINESS PLATFORM

HOUSTON, TX, February 10, 2011/Internal Newswire/Metropolis Energy/ — Metropolis Energy (“Metropolis” or “Company”) announced its formation today along with its planned business platform. Metropolis is a privately held, power-sector origination and investment firm located in Houston, TX. The Company will pursue an asset growth strategy focused upon M&A and Development transactions and will also specialize in post-closing Asset Optimization of its facilities.

Metropolis will specifically target highly reliable and strategically positioned assets in key installed-capacity markets that offer a balance of predictable cash flow as well as the opportunity to realize project/market upsides. Metropolis is an environmentally conscious and responsible investor, insisting upon strict environmental stewardship and a good neighbor policy in all of the communities in which it invests.

About Metropolis Energy

Metropolis is a privately held, power-sector origination and investment firm founded in 2011 and located in Houston, TX. The Company’s Management Team boasts of collective M&A, Development and Asset Optimization transactions/assignments of over 9,000 MW of domestic and international power assets. Metropolis is an environmentally conscious and responsible investor, insisting upon strict environmental stewardship and a good neighbor policy.

For more information, visit www.metropolis-energy.com/company/.

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